

## 2015 Research Department Issues with Weblinks

<u>Title</u>	<u>Issue Date</u>	<u>Topic</u>
BNB 2015-01	1/9/2015	<i>IRS Releases Updated Model Rollover Notices</i>
CB 2015-02	1/23/2015	<i>DOL Releases Guidance on Apprenticeship and Training Plan Expenses – Skills Competitions</i>
CB 2015-03	2/3/2015	<i>Final Multiemployer DB Funding Notice Regulation Issued Applicable 1<sup>st</sup> Plan Year On or After January 1, 2015</i>  <i>Model Notice Included</i>
CB 2015-04	2/6/2015	<i>The “Hack” at Anthem and the HIPAA Privacy Rules on Breach Notification</i>
BNB 2015-05	2/11/2015	<i>Proposed Regulations On 2016 Reinsurance Fee, Out-Of-Pocket Maximums and EHBs</i>
CB 2015-06	2/12/2015	<i>Anthem to Notify HHS of Breach and Provide Identity Theft and Other Protections</i>
BNB 2015-07	2/18/2015	<i>Apprenticeship Plans and Fiduciary Responsibilities Webcast</i>  <i>Archived Webcast and Resources – Now Available Online</i>
SB 2015-08	2/20/2015	<i>Departments Publish Proposed Rule on Summary of Benefits and Coverage and Uniform Glossary</i>  <i>Proposed Effective Date - 1<sup>st</sup> Day of 1<sup>st</sup> PY on or after Sept. 1, 2015</i>
BNB 2015-09	2/27/2015	<i>IRS Releases New Reporting Forms</i>  <i>Filing Not Due Until 2016, But Recordkeeping Needed Now</i>
BNB 2015-10	3/3/2015	<i>DOL Adopts Revised Definition of “Spouse” To Reflect Same-Sex Marriages Using “Place of Celebration” Rule</i>

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BNB 2015-11	3/6/2015	<a href="#"><i>IRS Publishes Notice Seeking Comments on Possible Approaches To ACA "Cadillac Tax" Regulations</i></a>
BNB 2015-12	3/13/2015	<a href="#"><i>New Mandatory Electronic Filing for Certain Form 8955-SSA and 5500 Series Returns</i></a>
BNB 2015-13	3/20/2015	<a href="#"><i>A Closer Look At IRS Forms 1094-B and 1095-B Reporting "Minimum Essential Coverage"</i></a>
BNB 2015-14	3/25/2015	<a href="#"><i>DOL Regulation Allows Participant-Directed Individual Account Plans Flexibility In Furnishing Required Annual Investment and Plan-Related Information</i></a>
SB 2015-15	4/2/2015	<a href="#"><i>Proposed Regulations Effective Date and Revisions to SBC Template and Documents Delayed</i></a>
BNB 2015-16	4/7/2015	<a href="#"><i>PBGC Proposes Mandatory E-Filing for Certain Multiemployer Plan Notices</i></a>
BNB 2015-17	4/15/2015	<a href="#"><i>DOL Proposes New Regulation Defining "Fiduciary"</i></a>
BNB 2015-18	4/24/2015	<a href="#"><i>EEOC Issues Proposed Rule on Wellness Programs</i></a>
SB 2015-19	4/28/2015	<a href="#"><i>U.S. House Subcommittee to Discuss Reforms to Modernize the Multiemployer Pension System</i></a>
BNB 2015-20	5/1/2015	<a href="#"><i>Final Regulations on 2016 Reinsurance Fee, Out-of-Pocket Maximums and EHBs</i></a>
BNB 2015-21	5/8/2015	<a href="#"><i>IRS Updates EPCRS</i></a>
BNB 2015-22	5/21/2015	<a href="#"><i>New ACA FAQs Address Preventive Services Required To Be Covered by Non-Grandfathered Plans</i></a>

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CB 2015-23	5/22/2015	<a href="#"><i>2,473,132 Reason\$ for Multiemployer Pension Plans to Review Their Reciprocity Agreements and Practices</i></a>
SB 2015-24	5/27/2015	<a href="#"><i>New FAQ Clarifies 2016 Plan Year MOOP Limit for Non-Grandfathered Plans</i></a> <a href="#"><i>FAQ on "Provider Non-Discrimination" Removed</i></a>
BNB 2015-25	6/2/2015	<a href="#"><i>U.S. Supreme Court Opinion Addresses Trustees Continuing Duty to Monitor Investments</i></a>
BNB 2015-26	6/4/2015	<a href="#"><i>EBSA Publishes Plan Audit Quality Report</i></a> <a href="#"><i>Audit Deficiencies Putting Plans And Participants At Risk</i></a>
CB 2015-27	6/17/2015	<a href="#"><i>IRS, PBGC Publish Proposed MPRA Regulations and Procedures</i></a>
SB 2015-28	6/19/2015	<a href="#"><i>Draft Form 5500 SUP Previews New Information to be Requested by IRS From Sponsors of Pension Plans</i></a>
BNB 2015-29	6/25/2015	<a href="#"><i>Changes to the Determination Letter Process In 2015</i></a>
BNB 2015-30	6/26/2015	<a href="#"><i>Final SBC Regs Published</i></a> <a href="#"><i>New SBC Templates Not Ready Until 2016 for 2017 PY</i></a>
RM 2015-31	6/30/2015	<a href="#"><i>A Closer Look at the Temporary MPRA Regulations Regarding Benefit Suspensions for Multiemployer Defined Benefit Plans in "Critical and Declining" Status</i></a>
CB 2015-32	7/1/2015	<a href="#"><i>Supreme Court Rules Same-Sex Marriages Are A Protected Right Under The Constitution</i></a> <a href="#"><i>Ruling Invalidates State Law Bans Against Same-Sex Marriage</i></a>

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BNB 2015-33	7/9/2015	<i><a href="#">A Closer Look at Revenue Procedure 2015-34 Regarding Benefit Suspensions for Multiemployer Defined Benefit Plans in “Critical and Declining” Status</a></i>
BNB 2015-34	7/14/2015	<i><a href="#">Recent Trade Bill Increases Penalties for Failing to File IRS Information Returns</a></i>  <i><a href="#">Includes ACA MEC and Employer Reporting Information Returns</a></i>
BNB 2015-35	7/16/2015	<i><a href="#">Final Regulation on Coverage of Certain Preventive Services Under the ACA</a></i>
BNB 2015-36	7/21/2015	<i><a href="#">IRS Notice Proposes Change To Regulations To Prohibit Defined Benefit Plans From Allowing Retirees to Convert Their Annuity Into A Lump Sum</a></i>
BNB 2015-37	7/22/2015	<i><a href="#">IRS Announces End Of Individually Designed Plan Determination Letter Program As We Know It</a></i>
BNB 2015-38	7/29/2015	<i><a href="#">A Closer Look at IRS Forms 1094-C and 1095-C</a></i>
BNB 2015-39	8/3/2015	<i><a href="#">IRS Releases Notice 2015-52 on the “Cadillac Tax”</a></i>
CB 2015-40	8/10/2015	<i><a href="#">Draft IRS 2015 Form 1094/1095-C Instructions Give Clear Guidance to ALEs Contributing to Multiemployer Plans</a></i>
BNB 2015-41	8/13/2015	<i><a href="#">A Look at the IRS Tutorial for E-filing ACA Forms</a></i>
BNB 2015-42	8/20/2015	<i><a href="#">A Closer Look at the 2015 Draft Instructions to IRS Forms 1094-C and 1095-C</a></i>
BNB 2015-43	8/27/2015	<i><a href="#">DOL Guidance on Selecting and Monitoring Annuity Providers under the Annuity Selection Safe Harbor Regulation for DC Plans</a></i>

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BNB 2015-44	9/4/2015	<i>Third Circuit Court Joins Other Circuits Holding ERISA Plan Benefit Denial Letters Must Contain Any "Plan-Imposed" Time Limits to File a Lawsuit</i>
BNB 2015-45	9/9/2015	<i>Temporary MPRA Regulations on Administration of the Multiemployer Plan Participant Vote on a Suspension of Benefits Application Approved by The Treasury</i>
BNB 2015-46	9/11/2015	<i>Asset Sales, EWL and the Successor Liability Doctrine</i>  <i>Buyer Beware!!!</i>
BNB 2015-47	9/17/2015	<i>PBGC "Partition" Regulations Under MPRA</i>
SB 2015-48	9/18/2015	<i>IRS Publishes Final Instructions and Forms For Reporting Health Care Coverage</i> <i>Clarifies Contributing Employer Reporting Codes</i>
BNB 2015-49	9/22/2015	<i>PBGC Issues Final Regulations Requiring E-Filing of Certain Multiemployer Plan Notices</i>
BNB 2015-50	9/25/2015	<i>A Look At the Preventive Services Requirements for Non-Grandfathered Health Plans</i>
BNB 2015-51	9/29/2015	<i>A Closer Look at the A &amp; B Preventive Services Requirements for Non-Grandfathered Health Plans Effective for Plan Years Beginning On or After 1/1/2016</i>
BNB 2015-52	10/02/2015	<i>Upcoming "Reinsurance Fee" Deadlines</i>
BNB 2015-53	10/13/2015	<i>IRS Sets PCORI Fee At \$2.17 Per Covered Life</i>
BNB 2015-54	10/16/2015	<i>The Age 26 Rules, ALEs and Multiemployer Plans</i>
BNB 2015-55	10/20/2015	<i>Treasury Department Posts Central States Pension Plan Application for Benefit Suspension</i>

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BNB 2015-56	10/29/2015	<i><a href="#">New PBGC Projections Extend the Solvency of Multiemployer Program Fund Three Years</a></i>  <i><a href="#">Multiemployer PBGC Premiums Rise to \$27</a></i>
BNB 2015-57	11/5/2015	<i><a href="#">ACA FAQs on Preventive Services / MHPAEA, Set XXIX</a></i>
BNB 2015-58	11/12/2015	<i><a href="#">DOL Guidance On Economically Targeted Investments</a></i>
BNB 2015-59	11/24/2015	<i><a href="#">Departments Issue Final Rules on Various ACA Reforms</a></i>  <i><a href="#">Rules Applicable 1<sup>st</sup> Day of the 2017 Plan Year</a></i>
SB 2015-60	11/30/2015	<i><a href="#">CMS Informally Advising Certain Self-Insured, Self-Administered Health Plans To File Notice Of Such Status</a></i>
BNB 2015-61	12/4/2015	<i><a href="#">DOL Publishes Proposed Regulations Concerning Disability Benefit Claim Denials And Appeals</a></i>
BNB 2015-62	12/8/2015	<i><a href="#">DOL Releases Advance Copies of 2015 Form 5500</a></i>
BNB 2015-63	12/11/2015	<i><a href="#">USPSTF Blood Glucose/Type 2 Diabetes &amp; High Blood Pressure Preventive Screening Recommendations</a></i>  <i><a href="#">Affects Non-Grandfathered Plans</a></i>
BNB 2015-64	12/16/2015	<i><a href="#">DOL Proposal Updates Apprenticeship Programs' Equal Opportunity Regulations</a></i>
BNB 2015-65	12/21/2015	<i><a href="#">"Cadillac Tax" Delayed until 2020</a></i>
BNB 2015-66	12/29/2016	<i><a href="#">IRS Extends Compliance Dates For Forms 1094-B/1095-B and 1094-C/1095-C</a></i>