

## 2013 Research Department Issues with Weblinks

<u>Title</u>	<u>Issue Date</u>	<u>Topic</u>
BNB 2013-01	1/08/13	<a href="#"><i>Guidance on 90-Day Waiting Period Under ACA</i></a>
BNB 2013-02	1/10/13	<a href="#"><i>IRS Updates EPCRS</i></a>
SB 2013-03	1/15/13	<a href="#"><i>IRS Updates Determination Letter Procedures</i></a> <a href="#"><i>Higher Filing Fee and Draft Form 5300</i></a>
BNB 2013-04	1/21/13	<a href="#"><i>IRS Publishes Proposed Rule on ACA Requirement For Certain Employers to Provide Health Care Coverage</i></a>
BNB 2013-05	1/23/13	<a href="#"><i>Little Noted Important Change to Form 990 Schedule R</i></a>
BNB 2013-06	1/25/13	<a href="#"><i>Update on Change To Form 990 Schedule R</i></a>
CB 2013-07	1/28/13	<a href="#"><i>New FAQs on ACA</i></a> <a href="#"><i>Good News for Multiemployer Plans!!</i></a> <ul style="list-style-type: none"> <li>➤ <a href="#"><i>Contrary To Earlier Indications, Multiemployer Health Plans May Use Plan Assets To Pay "Effectiveness Fee" (FAQ 8)</i></a></li> <li>➤ <a href="#"><i>Employer Notice Deadline About Health Care Exchanges Moved From March 1, 2013 To Late Summer/Fall 2013 (FAQ 1)</i></a></li> </ul>
BNB 2013-08	1/31/13	<a href="#"><i>DOL Revises Form 5500 Delinquent Filer Voluntary Compliance Program</i></a>
CB 2013-09	2/12/13	<a href="#"><i>New HIPAA Rules Affect Plans, Business Associates, Subcontractors, Breach of PHI Standard and More!!!</i></a>
BNB 2013-10	2/15/13	<a href="#"><i>IRS Publishes Q&amp;As on Individual Shared Responsibility under ACA</i></a>
CB 2013-11	2/21/13	<a href="#"><i>Upcoming 2013 Compliance Dates For Pension Plans</i></a>
BNB 2013-12	3/01/13	<a href="#"><i>ACA FAQ Set XII Published</i></a>  <a href="#"><i>Mostly Concerns Preventive Services for NON-Grandfathered Plans</i></a>
CB 2013-13	3/04/13	<a href="#"><i>Updated List of Documents Requested During DOL Audits of Health Care Plans</i></a>
BNB 2013-14	3/07/13	<a href="#"><i>EBSA Publishes Guidance In Selecting And Monitoring Target Date Retirement Funds (TDFs)</i></a>
CB 2013-15	3/11/13	<a href="#"><i>GAO Releases Testimony Before Congress on Multiemployer Pension Plans and Recent PBGC Reports</i></a>

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CB 2013-16	3/19/13	<a href="#"><i>Upcoming 2013-2014 Compliance Dates For Group Healthcare Plans</i></a>
BNB 2013-17	3/25/13	<a href="#"><i>IRS Publishes "Correction" to Transitional Relief for Employers Contributing to Multiemployer Health Care Plans</i></a>
BNB 2013-18	4/03/13	<a href="#"><i>Final Regulations On Essential Health Benefits, Out-Of-Pocket Limits For Non-Grandfathered Plans And Minimum Value Calculator</i></a>
BNB 2013-19	4/05/13	<a href="#"><i>Proposed Regulations On The 90-Day Waiting Period Limitation Under the ACA</i></a>
BNB 2013-20	4/09/13	<a href="#"><i>CMS Releases Training Module on The Health Insurance Marketplace</i></a>
BNB 2013-21	4/18/13	<a href="#"><i>DOL Releases ACA Study On Self-Insured Plans</i></a>
RM 2013-22	4/24/13	<a href="#"><i>GAO Releases Report on Multiemployer Pension Plans</i></a>
BNB 2013-23	4/25/13	<a href="#"><i>CMS Publishes Notice on Termination Dates for Certain Processes Under the ERRP</i></a>
SB 2013-24	4/30/13	<a href="#"><i>Revisions to the Summary of Benefits and Coverage (SBC)</i></a>
BNB 2013-25	5/06/13	<a href="#"><i>Supreme Court Upholds Plan's Reimbursement Provision But Uses Common Fund Doctrine To Allocate Attorney's Fees Where Plan Is Silent On Such</i></a>
BNB 2013-26	5/08/13	<a href="#"><i>More ACA Frequently Asked Questions (FAQs)</i></a>
BNB 2013-27	5/13/13	<a href="#"><i>IRS Publishes Proposed "Minimum Value" Regulations (includes proposed "safe harbor" plan designs)</i></a>
SB 2013-28	5/15/13	<a href="#"><i>Employer Notices To Employees About Coverage Under The Health Care Exchanges Required By October 1, 2013</i></a>  <a href="#"><i>Revised Model COBRA Election Notice Also Received</i></a>
BNB 2013-29	5/23/13	<a href="#"><i>Proposed Regulations for Defined Contribution Plan Benefit Statements</i></a>
BNB 2013-30	5/24/13	<a href="#"><i>A Look at the Civil Monetary Penalties for Violations of The HIPAA Privacy and Security Rules</i></a>

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BNB 2013-31	5/30/13	<i><a href="#">Breach of Security Rule Basics Costs Provider \$400,000</a></i>
SB 2013-32	6/06/13	<i><a href="#">IRS Releases Revised Form 720 To Be Used By Health Plans To Pay The Patient-Centered Outcomes Research Institute Fee (PCORI Fee)</a></i>
CB 2013-33	6/13/13	<i><a href="#">Final Wellness Program Regulations Issued Ups "Rewards" from 20% to 30% or More</a></i>
BNB 2013-34	6/18/13	<i><a href="#">Congressional Hearing on Multiemployer Pension Plans</a></i>
BNB 2013-35	6/26/13	<i><a href="#">Michigan's 1% Health Insurance Claims Tax Sunset Date Extended from 2014 to 2018</a></i>
BNB 2013-36	6/27/13	<i><a href="#">Supreme Court Invalidates Section 3 of DOMA The definition of "marriage" is left to the states</a></i>
BNB 2013-37	7/03/13	<i><a href="#">Mandatory Employer Reporting and Coverage Requirements Delayed Until 2015</a></i>
BNB 2013-38	7/10/13	<i><a href="#">\$5.1 Million Dollar Verdict Against TPA for Hidden Fees Highlights Need for Health Plan Service Providers to Disclose Compensation</a></i>
SB 2013-39	7/17/13	<i><a href="#">IRS Releases Guidance on Transitional Relief from Employer Reporting Requirements</a></i>
BNB 2013-40	7/18/13	<i><a href="#">IRS Phone Forums On Internal Pension Controls, Preparing For An IRS Audit And Correcting 401(k) Mistakes</a></i>
CB 2013-41	7/23/13	<i><a href="#">Delay in Employer Mandate May Provide Opening for Reforms to the ACA  Three Union Presidents Send Fiery Letter to Democratic Congressional Leaders Warning of Dire Consequences to Economy Without Reform to the ACA</a></i>
BNB 2013-42	7/26/13	<i><a href="#">Field Assistance Bulletin Gives Relief On Distribution Of Annual "Comparative Chart" To Participants In Participant-Directed Individual Account Defined Contribution Plans</a></i>
BNB 2013-43	7/31/13	<i><a href="#">Post-DOMA Court Finds Same-Sex Spouse Is "Surviving Spouse" Under 401(k) Plan</a></i>

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BNB 2013-44	8/06/13	<i>Sixth Circuit Upholds Verdict Against BCBSM for Fiduciary Breach</i>
CB 2013-45	8/12/13	<i>2014 Compliance Dates Under ACA For Group Healthcare Plans</i>
BNB 2013-46	8/20/13	<i>September 23, 2013 Compliance Date for HIPAA Privacy Changes is Fast-Approaching</i>
BNB 2013-47	8/22/13	<i>HHS Privacy Breach Settlement Costs Health Plan \$1.2M</i>  <i>PHI Left On Photocopier Hard Drives Results in Breach of PHI for over 300,000 Individuals</i>
BNB 2013-48	8/29/13	<i>IRS Says "Internal Controls Protect Your Retirement Plan"</i>
BNB 2013-49	9/03/2013	<i>HHS Posts 2013 Information Needed by Health Plans For Providing SBCs In A "Culturally And Linguistically Appropriate Manner"</i>  <i>Lists Counties Where 10% Percent Or More Of The Population Is Literate in Only A Non-English Language</i>
CB 2013-50	9/04/13	<i>IRS Adopts Rule Recognizing Lawful Same-Sex Marriages Regardless of the Couple's State of Residence</i>  <i>Guidance on Application to Qualified Pension Plans</i>
CB 2013-51	9/05/13	<i>New FAQs on Multiemployer Health Plans and Employer Exchange Notices and the "90-day Waiting Period" Rule</i>
BNB 2013-52	9/12/13	<i>DOL Offers Two ACA Compliance Assistance Webcasts September 17 &amp; 18 – Sign Up Now if Interested!</i>
SB 2013-53	9/12/13	<i>"No Fine or Penalty" for Failing to Provide Employee Notice About Health Insurance Marketplace</i>
BNB 2013-54	9/17/13	<i>Dischargeability of Multiemployer Pension Plan Withdrawal Debt and the Bankruptcy Code</i> <i>The Ninth Circuit Speaks</i>
BNB 2013-55	9/18/13	<i>Dischargeability of Employer Contributions and the Bankruptcy Code</i>

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CB 2013-56	9/18/13	<a href="#"><i>Model Notices of HIPAA Privacy Practices Released</i></a>
CB 2013-57	9/20/13	<a href="#"><i>DOL Issues Guidance On Treatment Of Same-Sex Spouses Under ERISA Benefit Plans</i></a>
BNB 2013-58	9/26/13	<a href="#"><i>Jury Trial Verdict for \$1.44 Million Against Walgreens and Pharmacist for Breach of HIPAA Privacy Rule</i></a>
BNB 2013-59	10/02/13	<a href="#"><i>Proposed Code Section 6055 ACA Reporting Regulations</i></a>
BNB 2013-60	10/14/13	<a href="#"><i>Can A Self-Funded Group Health Plan Use Any State's "Benchmark" Plan To Comply With The ACA's Prohibition On Annual Limits On "EHBs"?</i></a>
BNB 2013-61	10/17/13	<a href="#"><i>More On Self-Insured Group Health Plans And Choosing A "State" EHB Benchmark Plan For "Annual Limits" Analysis</i></a>
BNB 2013-62	10/18/13	<a href="#"><i>Guidance on HRA Compliance with the ACA's Group Health Plan Market Reforms</i></a>
BNB 2013-63	10/24/13	<a href="#"><i>Proposed Code Section 6056 ACA Reporting Regulations Only Applies to Employers With More Than 50 People</i></a>
BNB 2013-64	10/29/13	<a href="#"><i>IRS – Tools to Prepare for a Pension Plan Audit</i></a>
BNB 2013-65	11/01/13	<a href="#"><i>One More Time...Self-Funded Multiemployer Health Plans, EHBs and ACA Annual Limits</i></a>
BNB 2013-66	11/06/13	<a href="#"><i>Automatically Revoking Spousal Beneficiary Designations on "Legal Separation" Can Lead to Plan Errors</i></a>
BNB 2013-67	11/08/13	<a href="#"><i>Top Ten IRS Audit Issues – Multiemployer Pension Plans</i></a>
BNB 2013-68	11/13/13	<a href="#"><i>Nondiscrimination In Health Care Providers Applies To Non-Grandfathered Multiemployer Group Health Plans Beginning With 2014 Plan Year</i></a>
CB 2013-69	11/15/13	<a href="#"><i>Final Regulations Under MHPAEA Published Regulations Applicable to Plan Years Beginning On Or After July 1, 2014</i></a>
BNB 2013-70	11/26/13	<a href="#"><i>A Look At The FAQs Released With The Final MHPAEA Regulations</i></a>

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CB 2013-71	12/04/13	<i><a href="#">HHS Proposes Some Relief From Reinsurance Fee For Self-Insured, Self-Administered Health Plans</a></i>
CB 2013-72	12/06/13	<i><a href="#">IRS Publishes Final Regulations on Health Insurance Providers Fee</a></i>  <i><a href="#">Good News for Multiemployer Health Care Plans!!</a></i>
BNB 2013-73	12/13/13	<i><a href="#">A Closer Look At The Health Insurance Provider's Fee</a></i>
BNB 2013-74	12/18/13	<i><a href="#">IRS Publishes 2013 Cumulative List of Changes in Plan Qualification Requirements</a></i>