

## 2011 Research Department Issues with Weblinks

<u>Title</u>	<u>Issue Date</u>	<u>Topic</u>
BNB 2011-01	1/4/11	<a href="#"><i>Additional FAQs on Affordable Care Act and MHPAEA</i></a>
BNB 2011-02	1/6/11	<a href="#"><i>New and Updated ERRP Common Questions</i></a>
CB 2011-03	1/17/11	<a href="#"><i>Upcoming 2011 Compliance Dates For Group Healthcare Plans</i></a>
CB 2011-04	1/20/11	<a href="#"><i>New Notices Required Under Health Care Reform</i></a>
BNB 2011-05	1/27/11	<a href="#"><i>New and Updated ERRP Common Questions and Website Features</i></a>
CB 2011-06	2/1/11	<a href="#"><i>Court Rules Health Care Reform Law Unconstitutional</i></a>
SB 2011-07	2/14/11	<a href="#"><i>DOL Delays Effective Date of Pension Service Provider Fee Disclosures From July 16, 2011 to January 1, 2012</i></a>
BNB 2011-08	2/21/11	<a href="#"><i>New Website for PPACA Guidance</i></a>  <a href="#"><i>Federal Government Asks Court for Clarification on Ruling Declaring PPACA Unconstitutional</i></a>
BNB 2011-09	2/24/11	<a href="#"><i>IRS Announces Breast Pumps and Lactation Assistance Supplies Are Reimbursable From FSAs, MSAs, HRAs and HSAs</i></a>
BNB 2011-10	2/28/11	<a href="#"><i>Update on IRS 401(k) Plan Questionnaire</i></a>
BNB 2011-11	3/1/11	<a href="#"><i>Proposed Changes to Criteria Used in Allocating Kidneys for Transplant</i></a>
BNB 2011-12	3/3/11	<a href="#"><i>Department of Justice States It Will No Longer Defend the Federal Defense of Marriage Act</i></a>  <a href="#"><i>President Regards Law as Unconstitutional</i></a>
BNB 2011-13	3/4/11	<a href="#"><i>Florida District Court Clarifies Order That The Affordable Care Act Is Unconstitutional</i></a>  <a href="#"><i>Grants Stay of Order Pending Request for Immediate Review</i></a>
SB 2011-14	3/7/11	<a href="#"><i>IRS Announcement 2011-21 Regarding Replacement for Form 5500 Schedule SSA</i></a>
BNB 2011-15	3/18/11	<a href="#"><i>Update on Medicare Part D Retiree Drug Subsidy Audits</i></a>
SB 2011-16	3/18/11	<a href="#"><i>DOL Hosting Webcasts on Fiduciary Responsibilities for Retirement Plans</i></a>
SB 2011-17	3/21/11	<a href="#"><i>Extension of Non-Enforcement Period Relating to Certain Procedures for Internal Claims and Appeals under PPACA Until Plan Years Beginning on or After January 1, 2012</i></a>

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CB 2011-18	3/31/11	<i>IRS Issues Guidance on Reporting Value of Health Care Coverage On W-2s as Required By Affordable Care Act</i>  <i>Good News: Employers Providing Coverage Through Multiemployer Plans Do Not Need To Report Any Health Care Information On W-2s</i>
BNB 2011-19	4/4/11	<i>FAQs About Affordable Care Act Implementation Part VI</i>
SB 2011-20	4/5/11	<i>CMS To Stop Accepting ERRP Applications On May 5, 2011</i>
BNB 2011-21	4/6/11	<i>Early Retiree Reinsurance Program (ERRP) To Require Submission of Claims List</i>  <i>Forms and Training Modules on ERRP Website</i>
BNB 2011-22	4/13/11	<i>Budget Deal Reveals Health Reform Voucher Provision</i>
CB 2011-23	4/15/11	<i>President Signs Law Repealing 1099 Reporting Provision of Affordable Care Act</i>
BNB 2011-24	4/18/11	<i>EBSA to Present EFAST2 Compliance Assistance Webcast</i>
BNB 2011-25	4/19/11	<i>Early Retiree Reinsurance Program Update</i>  <i>New Claim List Functionality Available And Updated Common Questions</i>
BNB 2011-26	4/20/11	<i>Requirement That OTC Medicines Must Be Prescribed To Be Reimbursable "Medical Expenses" Applies to GHPs</i>
BNB 2011-27	4/25/11	<i>Important Update Made to ERRP Claim List Layouts</i>
BNB 2011-28	5/10/11	<i>Medicare Part D Creditable Coverage Notices Due By October 15 Each Year Instead of November 15</i>
BNB 2011-29	5/13/11	<i>More Helpful Updates Made to ERRP Website</i>
BNB 2011-30	5/16/11	<i>Common Mistakes in VCP Submissions</i>
CB 2011-31	5/18/11	<i>Supreme Court Limits ERISA Benefit Claims To The Language of the Plan Document</i>  <i>Holding The SPD Is Not Part Of The Plan Document</i>
CB 2011-32	5/19/11	<i>CIGNA Corporation, et al., v. Amara, et al – Part II</i>  <i>The Supreme Court on Possible Equitable Relief for Misrepresentations of Plan Sponsors To Plan Participants</i>
CB 2011-33	5/24/11	<i>CIGNA Corporation, et al., v. Amara, et al – Part III</i>  <i>Where Do We Go From Here?</i>

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BNB 2011-34	5/26/11	<a href="#">Update on the Development of the Model 4-Page Summary of Benefits and Coverage and Glossary</a>
BNB 2011-35	6/2/11	<a href="#">PBGC Approves New Investment Policy</a>
CB 2011-36	6/7/11	<a href="#">FASB Drops Push To Disclose Employer Withdrawal Liability As Part Of Disclosures About An Employer's Participation In A Multiemployer Pension Plan</a>
SB 2011-37	6/8/11	<a href="#">IRS Releases Draft Form 8955-SSA And Revenue Procedure 2011-31 With Electronic Filing Instructions</a>
CB 2011-38	6/21/11	<a href="#">September 22, 2011 Deadline To Apply for or Renew "Waivers" Under the Affordable Care Act</a>  <a href="#">Plans Should Act Soon Before the Window Closes</a>
SB 2011-39	6/23/11	<a href="#">Filing Date Extended for 2009 and 2010 Form 8955-SSA Until at Least January 17, 2012</a>
BNB 2011-40	6/29/11	<a href="#">New Health Plan Fees Coming in 2012</a>  <a href="#">PPACA Comparative Clinical Effectiveness Research Fees</a>
BNB 2011-41	6/30/11	<a href="#">Forms for Renewal or Application of "Waiver" of Annual Limits Available</a>
BNB 2011-42	7/1/11	<a href="#">Amendments to PPACA Rules on Internal Claims and Appeals and External Review Processes and Model Notices</a>  <a href="#">Applicable ONLY to NON-Grandfathered Plans</a>
BNB 2011-43	7/19/11	<a href="#">Highlights From DOL's Live Q&amp;A on Upcoming Regulatory Actions</a>
BNB 2011-44	7/20/11	<a href="#">DOL Delays Compliance Dates for Fee Disclosure Requirements</a>
BNB 2011-45	7/25/11	<a href="#">HHS Releases First Administrative Simplification Rules Under PPACA Involving Electronic Health Transactions</a>  <a href="#">January 1, 2013 Compliance Date</a>
BNB 2011-46	7/27/11	<a href="#">Update On Medicare Part D Retiree Drug Subsidy Audits</a>
BNB 2011-47	7/29/11	<a href="#">\$4.3 Million Reasons to Obey the HIPAA Privacy Rule</a>  <a href="#">First Civil Money Penalty By HHS For HIPAA Privacy Rule Violations</a>
CB 2011-48	8/1/11	<a href="#">FASB Adopts Limited Disclosure Standard for Employers Participating in Multiemployer DB Plans</a>
BNB 2011-49	8/4/11	<a href="#">New Guidelines Expand Access to Preventive Services for Women in Non-Grandfathered Health Plans</a>

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BNB 2011-50	8/11/11	<i><a href="#">A Closer Look At the Amended Claims and Appeals Regulations Applicable to NON-Grandfathered Health Plans</a></i>
BNB 2011-51	8/15/11	<i><a href="#">Proposed Regulations Provide Framework for Health Insurance Exchanges Under Affordable Care Act</a></i>
BNB 2011-52	8/18/11	<i><a href="#">Update of IRS' Employee Plans Compliance Unit Multiemployer Plans Projects</a></i>
CB 2011-53	8/23/11	<i><a href="#">Proposed Regulations on the Affordable Care Act's "4-Page" Summary of Benefits and Coverage and Uniform Glossary Released by IRS, EBSA and HHS</a></i>  <i>"4-pages" means "4-double-sided pages"</i>
BNB 2011-54	8/25/11	<i><a href="#">New Proposed Regulations Under Affordable Care Act</a></i>
BNB 2011-55	9/2/11	<i><a href="#">DOL Releases FAQ on End of COBRA Premium Reduction Subsidy Period</a></i>
BNB 2011-56	9/8/11	<i><a href="#">New Michigan Law Will Establish Two-Year 1% Tax On Certain Paid Health Care Claims Beginning January 1, 2012</a></i>  <i>Tax will Sunset January 1, 2014</i>
CB 2011-57	9/9/11	<i><a href="#">Guidance on Complying with the Prohibition on Using ERRP Reimbursements as General Revenue</a></i>
BNB 2011-58	9/16/11	<i><a href="#">DOL Issues Interim E-Disclosure Policy Under Participant Fee Disclosure Regulations</a></i>
BNB 2011-59	9/21/11	<i><a href="#">Important Updates Regarding the Submission of ERRP Claim Lists</a></i>  <i>Deadline For Submitting Error-Free Claim Lists Extended From December 31, 2011 To March 30, 2012</i>
BNB 2011-60	9/26/11	<i><a href="#">PBGC To Waive Premium Penalties If Late Less Than 7 Days</a></i>
BNB 2011-61	9/28/11	<i><a href="#">Follow Up on Distribution Dates for SBCs</a></i>
CB 2011-62	9/30/11	<i><a href="#">FASB "Officially" Adopts Limited Disclosure Standard for Employers Participating in Multiemployer DB Plans</a></i>
CB 2011-63	10/5/11	<i><a href="#">Update on DOL Audits of Union Apprenticeship and Training Funds</a></i>  <i>Graduation Ceremony Expenses in the Cross-Hairs</i>
BNB 2011-64	10/11/11	<i><a href="#">CMS Proposes Regulations Under the ACA Affecting the Medicare Part D Drug Program</a></i>

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BNB 2011-65	10/12/11	<i>CMS Announces ERRP Cost Threshold/Cost Limit Amounts for Plan Years Starting on or after October 1, 2011</i>
BNB 2011-66	10/13/11	<i>PBGC Releases 2012 Premium Filing Due Dates</i>
BNB 2011-67	10/18/11	<i>IOM Recommends Criteria and Methods to Develop Essential Health Benefits Package</i>
BNB 2011-68	10/20/11	<i>Importance Of A "Reasoned" Response In Denials Of Benefit Claims and Appeals</i>
CB 2011-69	10/24/11	<i>New Michigan Law Affects Taxation and Withholding of Pension Benefits Beginning January 1, 2012</i>
BNB 2011-70	10/28/11	<i>FAQs on Multiemployer Plan Leasing Arrangements</i>  <i>PBGC Flat-Rate Premiums Remain The Same For 2012</i>
BNB 2011-71	11/1/11	<i>IRS Employee Plans Compliance Unit Project: Form 5500 Non-Filers and Late Filing Penalty Awareness</i>
BNB 2011-72	11/8/11	<i>2011 – 2012 Prescription Drug Benefit Cost and Plan Design Report</i>
BNB 2011-73	11/9/11	<i>DOL Publishes Final Regulation On Investment Advice For Participants In Defined Contribution Plan That Allow Participant Directed Investment</i>
CB 2011-74	11/11/11	<i>OCR HIPAA Privacy and Security Rules Audit Program</i>  <i>Up to 150 Audits To Be Performed Between November 2011 and December 2012</i>
CB 2011-75	11/15/11	<i>OLMS Revises Form LM-30</i>  <i>Reverses Many Reporting Requirements of 2007 Rule</i>
CB 2011-76	11/17/11	<i>Update on DOL Audits of Apprenticeship and Training Funds</i>  <i>Over 200 in Progress and More to Come</i>
BNB 2011-77	11/18/11	<i>Health Plans with Waivers from ACA Annual Limits Must Distribute Notice of Waiver to Participants Annually</i>
CB 2011-78	11/22/11	<i>Early Retiree Reinsurance Program Proposes Survey of Plan Sponsors on Use of Monies Received Under the Program</i>
BNB 2011-79	11/30/11	<i>New FAQs on Summary of Benefits and Coverage (SBC) and Nonquantitative Treatment Limitations Under the MHPAEA</i>  <i>Implementation of Four-Page SBC Delayed!!!</i>

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BNB 2011-80	12/2/11	<i><a href="#">PBGC Releases 2010 Exposure Report</a></i> <i><a href="#">Report Forecasts Additional Plan Failures and Higher Deficits</a></i>
BNB 2011-81	12/7/11	<i><a href="#">ERRP Funds Almost Gone as Nearly \$4.1 Billion of the \$5 Billion in Funds Have Been Disbursed</a></i>
CB 2011-82	12/12/11	<i><a href="#">CMS Sets ERRP Claims Cut-Off Date of December 31, 2011</a></i> <i><a href="#">Submitting Claims Incurred After That Date Will Invalidate Entire Claims List</a></i>
BNB 2011-83	12/15/11	<i><a href="#">Update On Michigan 1% Health Care Claims Tax</a></i> <i><a href="#">Does It Apply To Out-Of-State TPAs and Multiemployer GHPs?</a></i>