

2009 Research Department Issues With Weblinks

<u>Title</u>	<u>Issue Date</u>	<u>Topic</u>
SB 2009-1	1/06/09	<i>CMS Posts Revised Group Health Plan Reporting Guide</i>
BNB 2009-2	1/07/09	<i>PBGC Publishes Final Rule On Employer Withdrawal Liability</i>
BNB 2009-3	1/07/09	<i>DOL Publishes Final Rule On Civil Penalties Under PPA</i>
SB 2009-4	1/19/09	<i>IRS Updates Determination Letter Procedures Eliminates Requirement For Redline Of Changes</i>
BNB 2009-5	1/19/09	<i>CMS Publishes Interim Final & Proposed Revisions to RDS-Related Regulation</i> <i>CMS Also Posts Revised Guidance on Rebates and Other Price Concessions</i>
BNB 2009-6	1/21/09	<i>CMS Posts Revised Part D Disclosure Notices For Use After January 1, 2009 And Updated Guidance</i>
BNB 2009-7	1/23/09	<i>CMS Posts Updates to Section 111 Reporting Website</i>
BNB 2009-8	1/27/09	<i>DOL Publishes Final Investment Advice Regulations Implementation Delayed by White House</i>
RM 2009-9	1/27/09	<i>CMS Audits Health Plans Receiving Part D Retiree Drug Subsidy</i>
RM 2009-10	1/28/09	<i>Pending House and Senate Bills Would Subsidize COBRA Coverage</i>
SB 2009-11	2/9/09	<i>PBGC Announces Website Open for 2009 Premium Filing</i>
RM 2009-12	2/9/09	<i>Supreme Court Holds Pension Plan Terms Determining Who is Beneficiary Control Over Divorce Decree "Waiver" Ex-Wife Still Beneficiary After Divorce</i>
CB 2009-13	2/10/09	<i>DOL Releases Guidance on Duties of Plan Fiduciaries of Employee Benefit Plans in Wake of Bernard L. Madoff Investment Securities LLC \$50 Billion Ponzi Scheme</i>
SB 2009-14	2/11/09	<i>DOL Issues Model Annual Funding Notices Required By PPA</i>
CB 2009-15	2/25/09	<i>Stimulus Bill Contains Subsidy for COBRA Premiums for Individuals Who Are Involuntarily Terminated Between September 1, 2008 and December 31, 2009</i>
SB 2009-16	3/5/09	<i>CMS Posts Revised Group Health Plan Reporting Guide</i>

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BNB 2009-17	3/11/09	<i>New RDS User Guide Is Available</i>
SB 2009-18	3/11/09	<i>CMS Posts Revised GHP Reporting Guide - AGAIN</i>
CB 2009-19	3/12/09	<i>IRS/DOL Post Guidance on Filing for COBRA Premium Subsidy</i>
CB-2009-20	3/19/09	<i>DOL Posts Model COBRA Subsidy Notices and FAQs</i> <i>One Notice Must Be Distributed By April 18, 2009</i>
BNB 2009-21	3/20/09	<i>DOL to Host Free Compliance Assistance Webcast on COBRA Premium Subsidy on Tuesday March 24, 2009</i>
SB 2009-22	3/24/09	<i>DOL Clarifies Proper Recipients of Model COBRA Premium Subsidy Notices</i>
BNB 2009-23	3/26/09	<i>New Law Adds Special Enrollment Events Under HIPAA</i>
BNB 2009-24	3/27/09	<i>Temporary, Limited Change in Form LM-30 Enforcement Actions</i>
RM 2009-25	4/1/09	<i>IRS Releases Guidance on Election and Notice Procedures for Multiemployer Plans Under WRERA</i>
SB 2009-26	4/1/09	<i>IRS Publishes 58 Q&As On COBRA Premium Subsidy</i>
BNB 2009-27	4/6/09	<i>OCR Issues FAQs on the Disposal of Protected Health Information</i>
BNB 2009-28	4/7/09	<i>DOL Updates FAQs for Employers;</i> <i>Clarifies Who Receives What Notices When</i>
BNB 2009-29	4/13/09	<i>Stimulus Law May Have Adverse Effect on Retirees Due To New Tax Tables</i>
BNB 2009-30	4/24/09	<i>RDS User Guide Updated; 2010 Part D Adjustments</i>
SB 2009-31	4/30/09	<i>IRS Extends Time To Make A WRERA Election To June 30, 2009</i>
SB 2009-32	5/15/09	<i>IRS Announces Optional Withholding Tables For Pension Distributions</i>
RM 2009-33	5/18/09	<i>Reminder: New Reporting and Disclosure Requirements Under PPA Apply This Year</i>
BNB 2009-34	5/19/09	<i>Cycle E Filing Option for Certain Cycle D Pension Plans</i> <i>CMS Updates Section 111 Reporting Website</i>
CB 2009-35	5/26/09	<i>DOL Announces Expedited Review Process for ARRA COBRA Premium Subsidy Denials</i>

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RM 2009-36	5/28/09	<i>IRS Employee Plans Team Audit Program Releases Compliance Trends for Pension Plans, Including Multiemployer Plans</i> <i>DOL Investment Regulations Delayed Again</i>
BNB 2009-37	6/1/09	<i>RDS Center Releases Updated User Guide and Announces Changes to Retiree Processing</i>
BNB 2009-38	6/5/09	<i>IRS Posts 19 New Q&As on the COBRA Premium Subsidy</i>
BNB 2009-39	6/29/09	<i>Update On New EFAST2 Filing For Form 5500s</i>
BNB 2009-40	6/30/09	<i>CMS Posts Guidance On Obtaining SSNs and HICNs for RREs for Section 111 Reporting</i> <i>CMS Also Updates Section 111 Reporting Guide</i>
RM 2009-41	7/8/09	<i>Sixth Circuit Court Case on Cutbacks to Post-Retirement Benefit Increases Generates Interest</i>
RM 2009-42	7/9/09	<i>New Law Changes Definition of "Dependent"</i> <i>Group Health Plans Should Review Their Plans To Determine If Amendments Are Needed</i>
CB 2009-43	7/15/09	<i>Multiemployer Defined Benefit Pension Plans May Need an Automatic Extension to File Form 5500 Due to Extensive Changes Made By PPA</i>
SB 2009-44	7/15/09	<i>2008 Form 990 Raises Questions for Filers</i>
BNB 2009-45	7/17/09	<i>Update On Health Care Reform Bills</i>
RM 2009-46	7/23/09	<i>Tenth Circuit Joins Other Circuits Holding Pension Plan's Death Benefit was NOT Protected from Cutback</i>
RM 2009-47	8/7/09	<i>Changes to HIPAA Privacy and Security Rules Made by New Stimulus Law</i>
SB 2009-48	8/11/09	<i>CMS RDS Center Makes Several Important Announcements</i> <i>RDS Actuaries Must Be Ready to Take Immediate Action</i>
BNB 2009-49	8/21/09	<i>Health & Welfare Plan Reminder Upcoming Compliance Dates</i>
SB 2009-50	8/24/09	<i>Interim Final HIPAA Privacy Rule Breach Notification Regulation Published</i>
BNB 2009-51	9/4/09	<i>DOL Releases Proposed Regulations On Civil Penalties For Failing to Adopt a Funding Improvement or Rehabilitation Plan</i>
BNB 2009-52	9/8/09	<i>CMS Posts Revised Forms For Obtaining SSNs and HICNs for RREs for Section 111 Reporting</i> <i>IRS Releases Safe Harbor Notices For Participant Distributions</i>

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BNB 2009-53	9/22/09	<i>DOL Posts 45 FAQs on the EFAST2 Filing System</i>
SB 2009-54	9/29/09	<i>IRS Issues Guidance and Model Amendment for the 2009 Waiver of Required Minimum Distributions Under WRERA</i>
BNB 2009-55	10/5/09	<i>Three Agencies Release Interim Final Rules Prohibiting Discrimination Based on Genetic Information in Health Insurance Coverage and Group Health Plans Under GINA</i>
SB 2009-56	10/8/09	<i>PBGC/DOL Announce "Relief" for Multiemployer Defined Benefit Plans for 2008 Form 5500 Schedule R</i>
BNB 2009-57	10/28/09	<i>DOL Releases Additional Guidance on Service Provider Fee Disclosure Requirement on New Form 5500 Schedule C</i>
BNB 2009-58	10/28/09	<i>DOL to Host FREE Webcast on Preparing For 2009 Form 5500 and Electronic Filing Requirements</i> <i>REMINDER – NEW PPA UNION/EMPLOYER DISCLOSURE</i>
BNB 2009-59	11/3/09	<i>Proposed Regulations Under GINA Will Impact Health Plan's Privacy Notices</i>
BNB 2009-60	11/6/09	<i>District Court Upholds DOL's (and Multiemployer Plan's) Denial of ARRA Subsidy To Applicant For Lack of Eligibility</i>
BNB 2009-61	11/16/09	<i>DOL Posts New EFAST2 FAQ on Disclosing PIN Numbers</i>
BNB 2009-62	11/17/09	<i>DOL Delays Effective Date Of Regulations On Advice To Participants In Individual Account Plans to May 17, 2010</i>
BNB 2009-63	12/4/09	<i>PBGC 2010 Premium Rates, DOL COBRA Subsidy FAQs and DOL Withdrawal of Investment Advice Regulations</i>
BNB 2009-64	12/14/09	<i>New Law Changes FMLA Leave for Military-Related Needs</i>
SB 2009-65	12/21/09	<i>Congress Passes COBRA Subsidy Extension President Expected to Sign</i> <i>Other Recent News</i>