

## 2008 Research Department Issues With Weblinks

<u>Title</u>	<u>Issue Date</u>	<u>Topic</u>
CB 2008-1	1/10/08	<i>2008 Compliance Dates For Selected Federal Regulations and Laws Applicable to Pension and Health and Welfare Plans</i>
BNB 2008-2	1/11/08	<i>New Medicare Secondary Payer Reporting Law Requires TPAs and Administrators to Report Information to HHS</i>
BNB 2008-3	1/14/08	<i>DOL Lawsuits Put Service Providers on Notice to Avoid Mismanagement of Pension Plan Assets</i>  <i>Pension Plan Fiduciaries Reminded to Actively Monitor Plan Service Providers</i>
BNB 2008-4	1/17/08	<i>IRS Releases Updated Procedure for Determination Letters</i>
BNB 2008-5	2/5/08	<i>New Law Expands FMLA Leave</i>
RM 2008-6	2/5/08	<i>EBSA Releases Field Assistance Bulletin 2008-01 on Collection of Delinquent Contributions</i>
BNB 2008-7	2/13/08	<i>Retiree Drug Subsidy Teleconference</i>  <i>Reconciliation Deadline Extension</i>
RM 2008-8	2/15/08	<i>DOL Releases Checklist on Wellness Programs</i>
CB 2008-9	2/22/08	<i>U.S. Supreme Court Upholds Right of Individuals in Defined Contribution Plans with Participant Directed Accounts to Bring Action for Losses from Failure of Fiduciary to Carry Out Participant's Investment Directions</i>
RM 2008-10	3/6/08	<i>A Detailed Look at the Proposed Revisions to the 2008 Form 5500 and Schedules</i>
RM 2008-11	3/7/08	<i>DOL Issues Proposed Changes to Regulations Defining When Employee Contributions to a Pension or Health Plan Become "Plan Assets"</i>  <i>Proposed Regulation to Provide a Seven Business Day Safe Harbor for Employers to Transmit Employee Contributions</i>
BNB 2008-12	3/7/08	<i>DOL Publishes Proposed Regulation and Form T-1 Requiring Labor Organizations to File Reports on Trusts</i>
RM 2008-13	3/10/08	<i>IRS Releases Notice 2008-30 Containing Guidance on Distribution Related Provisions of the PPA Effective in 2008</i>

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RM 2008-14	3/19/08	<i>IRS Publishes Proposed Regulations Regarding the Determination of Endangered or Critical Status</i>
SB 2008-15	3/25/08	<i>DOL Releases Proposed Model Notice of Multiemployer Plan in Critical Status</i>
SB 2008-16	3/25/08	<i>New Reconciliation Deadlines for Certain RDS Applications</i>
RM 2008-17	4/1/08	<i>PBGC Publishes Proposed Regulations Implementing PPA Withdrawal Liability Reforms</i>
BNB 2008-18	4/4/08	<i>IRS Publishes Proposed 204(h) Regulations</i>
BNB 2008-19	4/14/08	<i>RDS Website to Accept Certain Online Appeals</i>
BNB 2008-20	4/21/08	<i>Congressional Research Service Releases ERISA Summary</i>
BNB 2008-21	4/28/08	<i>CMS Publishes Final Medicare Part D Regulations</i>
BNB 2008-22	5/1/08	<i>DOL Releases: Field Assistance Bulletin Containing Guidance on QDIAs; Amendments to the QDIA Regulations and a QDIA Fact Sheet</i>
BNB 2008-23	5/2/08	<i>DOL to Present Form 5500 Web Cast, CMS Releases Part D Dollar Thresholds, Issues Reminder About Calculating and Reporting Rebates</i>
RM 2008-24	5/7/08	<i>PBGC Publishes Final Premium Payment Regulations Implementing PPA Changes and Instructions for New Form</i>
RM 2008-25	5/9/08	<i>Update on State Laws Governing the Protection of Personal Information and Notification of Breach of Such Information And Social Security Number Protection Laws</i>
RM 2008-26	5/13/08	<i>Congress Passes Bill Banning Genetic Discrimination  President Expected to Sign Bill Into Law  Law Prevents "Genetic Information" Discrimination</i>
BNB 2008-27	6/16/08	<i>HHS Launches New Website on HIPAA Privacy Compliance and Enforcement</i>
RM 2008-28	6/16/08	<i>District Court Upholds DOL's LM-10 Reporting Requirements on Employer Payments to Unions</i>

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BNB 2008-29	6/17/08	<i><a href="#">New Law Makes Changes to Pension Plan Rules Affects Individuals Who Enter Military Service</a></i>
BNB 2008-30	6/17/08	<i><a href="#">RDS Program Posts Plethora of New Items on Website</a></i>
RM 2008-31	6/19/08	<i><a href="#">Court Rejects Benefit Plan's One-Year Time Limit For Filing Benefit Lawsuits Where Time Limit Is Different From Normal State Law Statute of Limitations and Time Limit Was Not Disclosed in Denial Notice</a></i>
RM 2008-32	6/23/08	<i><a href="#">Fifth Circuit Court Case Addresses the Limits of Plan Actuary's Duty to Provide Advice to Trustees</a></i>
SB 2008-33	7/9/08	<i><a href="#">CMS Posts Updated Part D Disclosure Notices for Use After June 15, 2008</a></i>
BNB 2008-34	7/16/08	<i><a href="#">DOL Releases Guidance on Service Provider Fee Disclosure Requirement on New Form 5500 Schedule C</a></i>
BNB 2008-35	7/25/08	<i><a href="#">Update on New Group Health Plan Data Reporting Requirement</a></i>
RM 2008-36	7/25/08	<i><a href="#">DOL Publishes Proposed Regulation on Disclosure of Fees and Expenses in Plans with Participant-Directed Accounts</a></i>
CB 2008-37	8/11/08	<i><a href="#">DOL Updates Enforcement Manual Regarding "Fiduciary Violations Involving Gifts and Gratuities"</a></i>  <i><a href="#">Update Also Addresses Attendance at Educational Conferences</a></i>
SB 2008-38	8/13/08	<i><a href="#">CMS Posts Proposed Guidance on Website Concerning the New Medicare Secondary Payor Law</a></i>
SB 2008-39	8/15/08	<i><a href="#">IRS Updates Employee Plans Compliance Resolution System</a></i>
RM 2008-40	8/22/08	<i><a href="#">Another Look At Documents Initially Requested In An EBSA Health Plan Audit</a></i>
RM 2008-41	8/25/08	<i><a href="#">HHS Releases Proposed Standards for HIPAA Electronic Transactions</a></i>
BNB 2008-42	9/5/08	<i><a href="#">PBGC To Offer Two Webcasts on Electronic Premium Filing</a></i>
BNB 2008-43	9/15/08	<i><a href="#">CMS Posts Implementation Timeline for the New Medicare Secondary Payor Law</a></i>

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BNB 2008-44	9/17/08	<i>CMS Posts Information to RDS Website on Overpayments and Updated Application Status Webpage</i>
BNB 2008-45	9/19/08	<i>New HIPAA Privacy Rule Guidance on Communications with a Patient's Family, Friends or Others Involved in the Patient's Care</i>
BNB 2008-46	9/19/08	<i>Reminder - Medicare Part D Creditable Coverage Notices Must Be Issued by November 15, 2008</i>
RM 2008-47	9/22/08	<i>CMS Issues Transition Guidance on New MSP Law for Current VDSA/VDEA Data Sharing Partners</i>
BNB 2008-48	9/24/08	<i>DOL Publishes PPA-Related Proposed PTE and Regulations on the Provision of Investment Advice to Participants In Self-Directed Plans</i>
RM 2008-49	10/3/08	<i>What To Do If A Provider Calls The Fund Office To Verify Coverage Of A Participant On COBRA?</i>  <i>Be Very Careful!! Incomplete Disclosure Can Be Co\$tly</i>
SB 2008-50	10/7/08	<i>Emergency Economic Stabilization Act of 2008 Passed by Congress Contains Mental Health Parity Amendment</i>
RM 2008-51	10/9/08	<i>IRS Releases Proposed Regulations on Contents of "Consequences of Failing to Defer" Notice and Other PPA Changes</i>
BNB 2008-52	10/13/08	<i>New Law Requires ERISA Health Plans To Offer Extended Coverage to College Students Who Would Otherwise Lose Eligibility Due to a Medically Necessary Leave of Absence</i>
BNB 2008-53	10/17/08	<i>DOL Publishes Several PPA-Related Rules</i>
BNB 2008-54	10/20/08	<i>OLMS Publishes Final Regulation for Form T-1 Requiring Labor Organizations to File Reports on Trusts</i>  <i>Reports Not Required on Trusts Filing Form 5500</i>
BNB 2008-55	10/21/08	<i>DOL Publishes Final Regulations Under the Newborns' and Mothers' Health Protection Act</i>
SB 2008-56	10/22/08	<i>CMS Posts Group Health Plan User Guide</i>
RM 2008-57	11/11/08	<i>DOL Releases Interpretative Bulletin Relating to Fiduciary Responsibility in Considering "Economically Targeted Investments"</i>

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RM 2008-58	11/13/08	<i>DOL Releases Interpretive Bulletin Relating to Exercise of Shareholder Rights</i>
RM 2008-59	11/17/08	<i>DOL Publishes Final Regulations on National Apprenticeship System</i>
BNB 2008-60	11/25/08	<i>IRS Releases Revenue Procedure 2008-67 on Amortization Extensions for Multiemployer Plans Under the PPA</i>
BNB 2008-61	12/1/08	<i>Advance Copies of 2008 Form 5500 Released</i>
SB 2008-62	12/1/08	<i>DOL Releases Guidance on ERISA Bonding Requirements</i>
SB 2008-63	12/2/08	<i>IRS Published 2008 List of Required Modifications</i>
BNB 2008-64	12/4/08	<i>PBGC Publishes 2009 Premium Rates</i>
BNB 2008-65	12/12/08	<i>DOL Posts QMSCO Guide in Q&amp;A Format on Website</i>
BNB 2008-66	12/15/08	<i>Congress Passes Pension Relief Bill</i>  <i>President Expected to Sign Soon</i>
SB 2008-67	12/17/08	<i>Congress Passes Technical Correction To Paul Wellstone And Pete Domenici Mental Health Parity And Addiction Equity Act Of 2008</i>  <i>President Expected To Sign Bill</i>
BNB 2008-68	12/17/08	<i>CMS Posts News of Free Training for Section 111 Reporting</i>
BNB 2008-69	12/22/08	<i>IRS Releases FAQs on Amortization Extension</i>
BNB 2008-70	12/22/08	<i>IRS Releases List of Common “Plan Language” Errors Found in Pension Plan Determination Letter Submissions</i>
BNB 2008-71	12/23/08	<i>DOL Publishes Final FMLA Rule</i>