

## 2006 Research Department Issues With Weblinks

<u>Title</u>	<u>Issue Date</u>	<u>Topic</u>
CB 2006-1	01/06/06	<a href="#">RDS Reminds Plan Sponsors Applying for Medicare Part D Subsidy of "Written Agreement" Requirement</a>
SB 2006-2	01/06/06	<a href="#">CMS Releases Guidance on Requirement That Plans File a Notice of Creditable Coverage with CMS</a>
CB 2006-3	01/12/06	<a href="#">2006 Compliance Dates For New Federal Regulations and Laws Applicable to Pension and Health and Welfare Plans</a>  <a href="#">FINAL Defined Benefit Funding Notice Regulation Released</a>
BNB 2006-4	01/20/06	<a href="#">IRS Provides Limited Relief From Relative Value Disclosure Regulations - Good-Faith Effort at Substantial Compliance Will Be Acceptable Until January 1, 2007</a>
BNB 2006-5	01/23/06	<a href="#">REMINDER - IRS Wants The TPA name and TIN On The 1099-MISC Forms Filed On Behalf Of A TPA's Client Plans Unless There Is A Written Agreement Specifying Otherwise</a>
BNB 2006-6	01/30/06	<a href="#">Highlights of Current Senate and House Pension Bills</a>
BNB 2006-7	02/10/06	<a href="#">President Signs Bill Increasing Annual PBGC Premiums For Multiemployer Plans From \$2.60 To \$8.00 Per Participant</a>  <a href="#">RDS Center Adds Functions to Website; Posts January E-Newsletter</a>  <a href="#">Updated Links To CMS Website</a>
BNB 2006-8	02/17/06	<a href="#">What To Do If Your Plan's Retiree Drug Subsidy Application Was Submitted With Incorrect Dates For The "Plan Year"</a>  <a href="#">CMS Reminder to Plan Sponsors to View Medicare Part D Enrollment Rejection Notifications</a>
RM 2006-9	02/27/06	<a href="#">State Laws on the Protection of Personal Information and Security Breach Notification Passed in 2005</a>  <a href="#">More Stringent Laws Are NOT Preempted by the HIPAA Privacy or Security Rules and May Apply to Pension and Health Fund Offices</a>
BNB 2006-10	02/28/06	<a href="#">Final Rule on HIPAA Administrative Simplification Enforcement Effective March 16, 2006</a>  <a href="#">Reminder About New PBGC Premiums</a>  <a href="#">CMS Releases Updated Website Information</a>

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<b>CB 2006-11</b>	<b>03/08/06</b>	<p><b>Office of Labor-Management Standards (OLMS) Extends Filing Deadline For LM-10s and LM-30s to May 15, 2006</b></p> <p><b>OLMS Also Posts New Frequently Asked Questions (FAQs) on its Website</b></p>
<b>BNB 2006-12</b>	<b>03/09/06</b>	<p><b><i>UPDATE ON THE COMPLIANCE DEADLINE FOR GROUP HEALTH PLANS UNDER THE HIPAA NATIONAL PROVIDER IDENTIFIER (NPI) FINAL RULE</i></b></p> <p><i>Compliance Deadline For Most Group Health Plans Is May 23, 2007 (May 23, 2008 For Small Health Plans)</i></p>
<b>SB 2006-13</b>	<b>03/14/06</b>	<p><b>Pension Reform Bills Move Forward!!</b></p> <p><b>U.S. House and Senate Conferees Named</b></p> <p><b>House Conferees Given Specific Instructions</b></p>
<b>RM 2006-14</b>	<b>03/17/06</b>	<p><b><i>Final USERRA Regulations of Specific Interest to Trustees of Multiemployer Plans</i></b></p>
<b>BNB 2006-15</b>	<b>03/20/06</b>	<p><b>Department of Labor (DOL) Issues Advisory Opinion Concerning Employer Contributions in a Multiemployer Health Plan for an Employee on Family and Medical Leave Act (FMLA) Leave</b></p> <p><b><i>Office of Civil Rights (OCR) Issues New Frequently Asked Question On Health Plans Disclosing Protected Health Information (PHI) to Persons Assisting Beneficiaries</i></b></p>
<b>BNB 2006-16</b>	<b>04/04/06</b>	<p><b>RDS Website Flooded With New Information</b></p> <p><b>CMS Releases Two Documents Concerning The Disclosure Of Creditable Coverage To CMS</b></p>
<b>BNB 2006-17</b>	<b>04/04/06</b>	<p><b><i>CMS Releases Guidance on How to Find HIPAA Information on its New Website</i></b></p> <p><b><i>DOL Announces New Mailing Address for Delinquent Filer Voluntary Correction Program</i></b></p>
<b>RM-2006-18</b>	<b>04/06/06</b>	<p><b><i>IRS Releases "Final" Relative Value Regulations</i></b></p>
<b>BNB 2006-19</b>	<b>04/19/06</b>	<p><b><i>CMS Announces the Part D Adjusted Cost Threshold and Cost Limit Amounts For Plan Sponsors With Qualified Prescription Drug Plans With Plan Years Ending In 2007</i></b></p>

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<b>RM 2006-20</b>	<b>04/21/06</b>	<i>Employee Benefits Security Administration (EBSA) Issues Revised Voluntary Fiduciary Correction Program</i>
<b>BNB 2006-21</b>	<b>04/21/06</b>	<i>EBSA Expands Exemption for Interest-Free Loans to Employee Benefit Plans</i>
<b>RM 2006-22</b>	<b>04/21/06</b>	<i>DOL Issues Guidance On The Duties And Responsibilities Of Entities And Fiduciaries Distributing Settlement Proceeds to ERISA Plans Relating to Late-Trading and Market-Timing Mutual Fund Abuse Settlements</i>
<b>BNB 2006-23</b>	<b>04/21/06</b>	<i>CMS Posts Guidance On The Medicare Part D Creditable Coverage Forms To Use After May 15, 2006</i>  <i>Updated Forms For Use After May 15, 2006 Also Posted</i>
<b>BNB 2006-24</b>	<b>05/01/06</b>	<i>Update of Requirement to Provide Notice of Creditable Coverage to Centers for Medicare and Medicaid Services (CMS)</i>
<b>BNB 2006-25</b>	<b>05/01/06</b>	<i>Retiree Drug Subsidy (RDS) Center Posts New Information on Its Website</i>
<b>CB 2006-26</b>	<b>05/05/06</b>	<i>Proposed Changes to FAS 87 Do Not Affect Employers Participating in Multiemployer Pension Plans</i>
<b>BNB 2006-27</b>	<b>05/10/06</b>	<i>IRS Makes Numerous Changes to Employee Plans Compliance Resolution System (EPCRS)</i>  <i>Changes Generally Effective September 1, 2006</i>
<b>BNB 2006-28</b>	<b>05/10/06</b>	<i>Retiree Drug Subsidy (RDS) Center Posts New Information on Its Website</i>
<b>BNB 2006-29</b>	<b>05/19/06</b>	<i>U.S. Supreme Court Holds ERISA Section 502(a)(3)(B) Allows Health Plan To Obtain Reimbursement Under A Subrogation Clause, Distinguishing Knudson</i>
<b>BNB 2006-30</b>	<b>05/25/06</b>	<i>Over \$90,000 in Penalties Awarded in COBRA Rights Notice Case</i>
<b>BNB 2006-31</b>	<b>05/26/06</b>	<i>The Importance of COBRA Notice and Record-Keeping Procedures</i>
<b>SB 2006-32</b>	<b>06/02/06</b>	<i>PBGC Releases Final Rule Requiring Mandatory Electronic Filing of PBGC Premiums Declarations</i>

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RM 2006-33	06/02/06	<i>Subrogation Cases Illustrate Important Rules To Follow In Protecting Health Plan's Subrogation Rights</i>
RM 2006-34	06/05/06	<i>Collections Case Illustrates Legal Theory of "Piercing the Corporate Veil"</i>
CB 2006-35	06/08/06	<i>Additional Information or Explanations of Multiemployer Defined Benefit Funding Notice Limited To Notice Section Entitled "ADDITIONAL INFORMATION"</i>  <i>Trustees Cannot Include "Additional Information" in Cover Letter or Separate Mailings According to EBSA Staff</i>
BNB 2006-36	06/13/06	<i>RDS Center Posts New Information on Web Site</i>  <i>PBGC Schedules Webcast on Premium E-Filing</i>
BNB 2006-37	6/28/06	<i>The Multiemployer Defined Benefit Funding Notice - How to Provide a Copy to the PBGC</i>
BNB 2006-38	6/28/06	<i>Importance of Disclosures in Pension Plan SPD Highlighted in Recent Court Case</i>
SB 2006-39	6/30/06	<i>IRS Headquarters Closed Due To Flooding Alternative Mailing Address Provided</i>  <i>Employee Plans User Fees Updated</i>
BNB 2006-40	7/10/06	<i>District Court Holds Two Companies Were "Single Employer" and Owner Liable for Unpaid Contributions</i>
SB 2006-41	7/13/06	<i>State Laws on the Protection of Personal Information and Security Breach Notification Passed in 2006</i>
BNB 2006-42	7/14/06	<i>Over 100 Patent Protected Prescription Drugs to Lose Patent Protection and Become Available for Generic Production Over the Next Five Years</i>
BNB 2006-43	7/17/06	<i>DOL Releases Advance Copies of 2006 Form 5500</i>
SB 2006-44	7/24/06	<i>DOL Issues Final Rule Requiring Electronic Filing of Form 5500 Effective for Filings Beginning with 2008 Plan Year</i>  <i>Proposed Changes to Form 5500, Instructions and Schedules Also Issued</i>

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CB 2006-45	8/8/06	<i>Congress Passes Pension Reform Bill President States Intention to Sign Bill Into Law</i>
SB 2006-46	8/18/06	<i>New Temporary IRS Address for Certain Documents</i>
BNB 2006-47	8/18/06	<i>Office for Civil Rights (OCR) Releases New FAQ on Disclosing PHI</i>
SB 2006-48	8/18/06	<i>President Bush Signs the Pension Protection Act of 2006 into Law</i>
BNB 2006-49	8/25/06	<i>IRS Publishes Final Regulations Concerning the "Anti-Cutback" Rules of Code Section 411(d)(6)</i>
RM 2006-50	8/29/06	<i>A Closer Look at The Pension Protection Act of 2006 (PPA): Title X - Domestic Relations Orders and a New Spousal Survivor Annuity Requirement</i>
SB 2006-51	9/5/06	<i>IRS Issues Clarification of Addresses to Use During Temporary Closure of IRS Building</i>
RM 2006-52	9/13/06	<i>A Closer Look at the Pension Protection Act of 2006 (PPA): Title V - Disclosure</i>
RM 2006-53	9/18/06	<i>A Closer Look at the Pension Protection Act of 2006 (PPA): Title VIII - Pension Related Revenue Provisions</i>
RM 2006-54	9/21/06	<i>A Closer Look at the Pension Protection Act of 2006 (PPA): Title IX - Increased Participation in 401(k) Plans and Faster Vesting of Employer Contributions in Defined Contribution Plans</i>
RM 2006-55	9/27/06	<i>Reminder - Medicare Part D Notice of Creditable Coverage or Non-Creditable Coverage Must Be Issued Before November 15, 2006  Updated Creditable Coverage Forms Available on CMS Website</i>
RM 2006-56	10/20/06	<i>A Closer Look at the Pension Protection Act of 2006 (PPA): Title VI - Investment Advice, Prohibited Transactions, and Fiduciary Rules</i>
RM 2006-57	10/20/06	<i>A Closer Look at the Pension Protection Act of 2006 (PPA): Title XI - Administrative Provisions</i>

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<b>RM 2006-58</b>	<b>10/20/06</b>	<i>A Closer Look at the Pension Protection Act of 2006 (PPA): Title III - Interest Rates</i>
<b>RM 2006-59</b>	<b>10/24/06</b>	<i>IRS Publishes FINAL Regulations Concerning the Use of Electronic Media For Providing Employee Benefit Notices and Making Employee Benefit Elections and Consents</i>
<b>RM 2006-60</b>	<b>10/27/06</b>	<i>DOL Publishes Proposed Regulations Under the PPA</i>
<b>BNB 2006-61</b>	<b>10/27/06</b>	<i>Michigan District Court Finds Owner of Companies Owing Unpaid Contributions is Personally Liable:  Such Monies Owed Were Plan Assets and Owner Was ERISA Fiduciary Subject to Personal Liability</i>
<b>RM 2006-62</b>	<b>11/07/06</b>	<i>A Closer Look at the Pension Protection Act of 2006 (PPA):  Review of Effective Dates Relevant to Multiemployer Pension Plans</i>
<b>BNB 2006-63</b>	<b>12/8/06</b>	<i>New Federal Law "Allows" Individuals to Import Up to a 90-Day Supply of Most Prescription Drugs from Canada</i>
<b>BNB 2006-64</b>	<b>12/14/06</b>	<i>Proposed Revision of Annual Information Return/Reports Published in Response to Changes Made By the Pension Protection Act Of 2006</i>
<b>BNB 2006-65</b>	<b>12/15/06</b>	<i>IRS, EBSA and PBGC Jointly Publish FINAL HIPAA Nondiscrimination and Wellness Regulations</i>
<b>SB 2006-66</b>	<b>12/21/06</b>	<i>IRS Headquarters Building Reopens!!!  Previous Temporary Mailing &amp; Delivery Addresses Invalid</i>
<b>RM 2006-67</b>	<b>12/27/06</b>	<i>EBSA Releases Guidance on the Periodic Benefit Statements Required Under the PPA</i>