

## BENEFIT NEWS BRIEFS

### ***PBGC Releases 2014 Pension Insurance Data Book***

The Pension Benefit Guarantee Corporation (PBGC) released its [2014 Data Book](#). The Data Book contains financial information on single-employer and multiemployer defined benefit plans, including 53 charts on single employer plans (S-1 to S-53) and 17 charts on multiemployer plans (M-1 to M-17). A new chart, M-17, contains information on *Participants by Plan Zone Status and Participant Status Multiemployer Program* and is shown on the next page.

PBGC Data Books for 1996-2014 are available at: <http://www.pbgc.gov/prac/data-books.html>. Information on the PBGC's multiemployer program can be found at: <http://www.pbgc.gov/prac/multiemployer/introduction-to-multiemployer-plans.html>.

The multiemployer charts available in the 2014 Data Book are:

<b>Table</b>	<b>PBGC's Multiemployer Program</b>
M-1	Net Financial Position of PBGC's Multiemployer Program (1980-2015)
M-2	PBGC Premium Revenue, Benefit Payments, and Expenses (1980-2015)
M-3	PBGC Payees and Benefit Payments (Pre-MPPAA Plans, 1980-2014)
M-4	PBGC Financial Assistance to Insolvent Plans (Post-MPPAA Plans, 1980-2015)
M-5	PBGC-Insured Plan Participants (1980-2014)
M-6	PBGC-Insured Plans (1980-2014)
M-7	PBGC-Insured Plan Participants by Participant Status (1980-2013)
M-8	PBGC-Insured Plans and Participants by Industry (2013)
M-9	Funding of PBGC-Insured Plans (1980-2013)
M-10	Funding of Underfunded PBGC-Insured Plans (1980-2013)
M-11	Funding of Overfunded PBGC-Insured Plans (1980-2013)
M-12	Concentration of Underfunding in PBGC-Insured Plans (1990-2013)
M-13	Plans, Participants, and Funding of PBGC-Insured Plans by Funding Ratio (2013)
M-14	Funding of PBGC-Insured Plans by Industry (2013)
M-15	PBGC Maximum Guaranteed Benefits (1980-2016)
M-16	PBGC's Historic Premium Rates
M-17	Participant Distribution by Plan Zone Status and Participant Status

Statistics for PBGC's single-employer and multiemployer programs and for the private defined benefit pension system are available online, including [state-by-state information](#) for:

- Net Financial Position of Program
- Claims (Single-employer program only)
- Benefit Payments
- Coverage
- PBGC Premiums (Single-employer program only)
- Funding Levels of Insured Plans
- State Data (Single-employer program only)

The new Table M-17 showing PPA Zone Status is shown below:

Table M-17 Participants by Plan Zone Status and Participant Status Multiemployer Program						
Zone Status	Participant Status	Participants				
		2009	2010	2011	2012	2013
Red	Active	38.5%	35.1%	31.6%	30.4%	29.7%
	In Pay	33.0%	34.2%	36.3%	37.8%	38.3%
	Separated Vested	28.5%	30.7%	32.1%	31.8%	32.0%
	Total Participants	3,957,806	4,057,481	3,520,215	3,507,375	3,517,297
	Percent of System	38.2%	39.4%	34.4%	34.1%	34.3%
Orange	Active	33.6%	27.4%	20.5%	21.9%	15.0%
	In Pay	38.5%	54.2%	64.2%	64.8%	76.8%
	Separated Vested	28.0%	18.5%	15.3%	13.3%	8.3%
	Total Participants	1,470,640	331,945	193,359	192,756	137,176
	Percent of System	14.2%	3.2%	1.9%	1.9%	1.3%
Yellow	Active	45.8%	44.0%	42.8%	42.7%	41.5%
	In Pay	30.9%	32.9%	34.9%	35.4%	35.1%
	Separated Vested	23.3%	23.1%	22.3%	21.9%	23.5%
	Total Participants	1,824,194	1,367,195	1,224,323	1,341,428	1,312,725
	Percent of System	17.6%	13.3%	12.0%	13.0%	12.8%
Green	Active	47.1%	43.0%	43.2%	43.2%	43.2%
	In Pay	27.3%	29.9%	30.1%	29.6%	30.0%
	Separated Vested	25.5%	27.0%	26.7%	27.2%	26.8%
	Total Participants	3,099,305	4,545,595	5,293,645	5,239,917	5,278,489
	Percent of System	29.9%	44.1%	51.7%	51.0%	51.5%

Source: Internal Revenue Service Form 5500 Series Filings.

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